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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

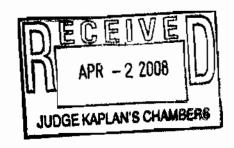
DEUTSCHE BANK TRUST COMPANY AMERICAS, as Trustee and Securities Intermediary,

Plaintiff.

- against -

LACROSSE FINANCIAL PRODUCTS, LLC, CEDE & CO., as Holder of certain Secured Notes and nominee name of the Depositary Trust Company, AURELIUS CAPITAL PARTNERS, LP, THE BANK OF N.T. BUTTERFIELD & SON LIMITED, MAGNETAR CONSTELLATION MASTER FUND, LTD., MAGNETAR CONSTELLATION MASTER FUND III, LTD., MAGNETAR CONSTELLATION FUND II, LTD., PALMER SQUARE 3 LIMITED, PASA FUNDING 2007-1, LTD., REVELSTOKE CDO I LTD., SILVER ELMS CDO plc, STANTON CDO I S.A., UBS ABSOLUTE RETURN BOND FUND, a fund of UBS Funds, Inc., UBS GLOBAL BOND FUND, a fund of UBS Funds, Inc., ZAIS OPPORTUNITY MASTER FUND, LTD, and DOES 1 through 100, owners of beneficial interests in the Secured Notes,

Defendants.



Case No.: 1:08 CV 0955 (LAK)

Honorable Lewis A. Kaplan

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IT IS HEREBY STIPULATED AND AGREED, by and between Plaintiff

Deutsche Bank Trust Company Americas, as Trustee and Securities Intermediary (the "Trustee"), and Defendants LaCrosse Financial Products, LLC, Aurelius Capital Partners, LP, Magnetar Constellation Master Fund, Ltd, Magnetar Constellation Fund II, Ltd, and Magnetar Constellation Master Fund III, Ltd (collectively, the "Stipulating Defendants"), as follows:

- On January 29, 2008, the Trustee filed an Interpleader Complaint (the 1. "Complaint") in this action.
- 2. The time for the Stipulating Defendants to answer, move, or otherwise plead in response to the Complaint is currently March 31, 2008.
- 3. There has been one previous request for an adjournment or extension of time to answer, move, or otherwise plead in response to the Complaint.
- Certain Defendants that were served with the Complaint after dates on which Stipulating Defendants were served with, or accepted service of, the Complaint currently are scheduled to respond to the Complaint on April 30, 2008. (Certain other Defendants are in the process of being served pursuant to the Hague Convention.) In order that Defendants in this interpleader action, to the extent possible, can respond to the Complaint on the same timetable, the Trustee consents to the extension of time for each of the Stipulating Defendants named above also to answer, move, or otherwise plead in response to the Complaint to and including April 30, 2008.
- 5. This Stipulation may be executed in counterparts. Facsimile or electronically transmitted signatures shall be deemed binding as original signatures.

Dated: March 31, 2008

New York, New York

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Ву:

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SO	ORDERED this day of, 2008			
	U.S.D.J.			

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	Fund II, Ltd.		